



Robert J. Glovsky Scholarship Fund Application

The Robert J. Glovsky Scholarship Fund is a permanently endowed fund, the income of which shall provide annual merit-based scholarship awards to one or more students. Students must be enrolled in the classroom or the online Financial Planning Program at Metropolitan College's Center for Professional Education. Preference will be given to students who wish to assist the traditionally underserved population, as evidenced by their professional or personal work in the non-profit sector. The student(s) awarded will receive up to \$2,000 (no cash value) per year. Funds will be directly applied to course tuition.

I. Eligibility

- Be enrolled in CPE's classroom or online Program in Financial Planning and have successfully completed at least one course in the program
- Completed course(s) with a grade of B+ (87) or better
- Have the intention to become a CFP® certificant by fulfilling all requirements and sitting for the CFP Board of Standards comprehensive certification examination
- Be willing to attend a certificate ceremony if living within 50 miles of campus
- Be a United States citizen or permanent resident
- Plan to return to or continue in the workforce
- Cannot have received an FPA CFP® Certification merit-based scholarship within the previous 12 months

II. Requirements

- Demonstrate evidence of past experience with the underserved or with a non-profit organization
- Submit a completed application, including essay
- Demonstrate past academic and/or professional accomplishment, e.g., GPA, degrees received, and/or specific professional achievements
- Furnish résumé (including work experience, volunteer or community involvement, and educational achievements)
- Furnish one letter of professional recommendation (consider professors, instructors, CFP® practitioners, etc.)
- Recipients in the classroom program must finish the required number of courses within three years of the scholarship application deadline.
- Recipients in the online program must finish the program by the original end-date established at the time of registration. For students on payment plan, the scholarship is disbursed only after tuition is paid in full.

III. Application (Please type or print clearly)

Name: _____

Street Address: _____

City: _____ State: _____ Zip Code: _____

Day Telephone: _____ Evening Telephone: _____

Email Address: _____

Employer: _____

Employer Address: _____

Occupation: _____

Current Program: Online Classroom

Courses completed and grades received: _____

IV. Documentation

- 1 copy of your résumé
- 1 letter of reference

V. Essay

Please answer the following essay questions in 500 words or less (double spaced in 12 point font Times New Roman or equivalent):

1. What was your motivation for enrolling in the financial planning program?
2. Please tell us about a past professional and/or personal experience in the non-profit or volunteer sector.
3. Please tell us about your career goals and the way in which you plan to work with the underserved in the field of financial planning.

VI. Submission

Please return the completed application by emailing a pdf, or mailing or faxing the application to:

Mail: Boston University
Center for Professional Education
Attn: Glovsky Scholarship Fund
808 Commonwealth Avenue, Suite 270
Boston, MA 02215

Email: cpe@bu.edu
Fax: 617-353-4494

Application deadline for September award is June 30.

Finalists may be contacted to set up an interview.

Applicants will be notified of their status by September 15.

Questions?

Contact the program office at 617-353-4497 or cpe@bu.edu.

By signing this application, you agree to the above provisions and have provided complete and accurate information. In addition, your acceptance of a scholarship gives Metropolitan College's Center for Professional Education permission to use your name, graduation date, photo, and amount of award at the certificate ceremony and in any promotional publication.

The Boston University Scholarship Advisory Committee may request an in-person/telephone interview with an applicant prior to rendering a final decision on awarding the scholarship. Boston University reserves the right to change scholarship procedures at any time. Reasons that factor into the scholarship decision may or may not be shared with the applicant at the discretion of the Scholarship Advisory Committee.

Your signature on this application attests to your acceptance and understanding of the information provided regarding Robert J. Glovsky Scholarship Fund. Your signature also attests to the veracity of the information you provided in this scholarship application. Misleading or false information provided in this scholarship application may result in having your scholarship revoked, or being suspended from, the program.

Signature: _____ Date: _____